Since 2010, NXT Capital has demonstrated deep healthcare experience and built a dedicated team committed to growth needs across all sectors of the healthcare industry.



NEW PLATFORM

511

DEALS CLOSED^{1,2}

REPRESENTING

>\$30.9B

IN LOAN COMMITMENTS^{1,2}

SERVING

203

SPONSORS1

HEALTHCARE DEAL PROFILE

- Certainty of Execution
- Streamlined Approval Process
- Businesses from \$5 Million to \$50 Million EBITDA
- Flexible Structures and Terms
- Growth Friendly
- Act as Lead Agent, Co-Agent or Titled Agent
- Material Hold Size

TRANSACTION TYPES

- Leveraged Buyouts
- Refinancings

- Recapitalizations
- Add-on Acquisitions

TARGET SECTORS

- Contract Manufacturing
- Providers
- Payors
- Outsourced Services
- Products and Distribution
- Pharma/Life Sciences
- Devices
- Healthcare IT

FINANCING SOLUTIONS

- Senior, Senior Stretch, and Unitranche Executions
- Revolvers, Term Loans, and DDTL's
- Equity Co-Investments

Healthcare Team

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EDDIE KARL

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MATT SCHERTZ

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RECENT DEAL ACTIVITY

Undisclosed

MediQuant®

Revelstoke Capital Partners Administrative Agent

Undisclosed



Grant Avenue Capital Administrative Agent

Undisclosed



Ridgemont Equity Partners
Administrative Agent

Undisclosed



DFW Capital Partners Administrative Agent

Undisclosed



Thompson Street Capital PartnersJoint Lead Arranger

Undisclosed



Graham PartnersJoint Lead Arranger

Undisclosed



Sentinel Capital Partners Administrative Agent

Undisclosed



Arlington Capital Partners Administrative Agent

Undisclosed



BPOC Administrative Agent

Undisclosed



Trilantic North America Administrative Agent

Undisclosed



Comvest Partners
Administrative Agent

Undisclosed



ICV Partners
Administrative Agent

Undisclosed



Sentinel Capital Partners Administrative Agent

Undisclosed



New Mountain Capital Administrative Agent

Undisclosed



Arlington Capital Partners Administrative Agent

Undisclosed



Audax Private Equity Administrative Agent

Undisclosed



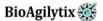
Avista Capital Partners
Joint Lead Arranger

\$95,000,000



Tailwind Capital Administrative Agent

Undisclosed



Cobepa S.A.Joint Lead Arranger

Undisclosed



Lindsay Goldberg Joint Lead Arranger

Lending/financing services provided by NXT Capital, LLC.

Loans will be arranged or made pursuant to a California Financing Law License.

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¹All numbers above are based on closed direct lending deals since inception, which include, but not limited to, Healthcare

²NXT Capital, LLC since inception to 9/30/24

AN ORIX COMPANY